

# Ratos investment in HENT

# HENT

## *Investment hypothesis 2013*

- Attractive and growing market, HENT with strong position in selected segments
- A “winner” in its market with focused business model, strong cash flows and good growth prospects
- Experienced management with solid track record

## *Development so far under Ratos holding*

- Strong development on most parameters, investment hypothesis (more than) proven
- Nordic growth journey started

## *Agenda going forward*

- Cont'd Nordic growth journey
- Risk management
- Potential to improve margins

### Key facts HENT

Investment year	2013
Ownership	73% (27% management)
Net investment	SEK 50m
Chairman	Helge Midttun

### Ratos team

*Mårten Bernow & Christian Johansson Gebauer*

