

MOBILE CLIMATE CONTROL



Henrik Blomé

RATOS

Ratos's investment in Mobile Climate Control

Attractive industry fundamentals

- Underlying structural growth
- Customisation a key value driver
- Fragmented market with potential for consolidation

Strong foundation for continued profitable growth

- Strong position and competitiveness within its niches
- Focus on product innovations and renewals
- Consolidation and expansion to emerging markets

Ratos's investment strategy

- Leverage strong engineering culture and entrepreneurial drive
- Investments in vertically integrated supply chain and complementary acquisitions to facilitate growth



Key facts

Investment year	2007/2008
Consolidated book value	SEK 1,032m
Net investment	SEK 620m

Ratos's team

Henrik Blomé and Daniel Repfennig

